

14 May 2015

PETROFAC LIMITED
(the “Company”)

RESULTS OF ANNUAL GENERAL MEETING

The Company hereby confirms that, save for resolution 7 which was withdrawn, all resolutions set out in the Notice of Meeting for the Annual General Meeting of Petrofac Limited held on 14 May 2015 were duly passed by shareholders on a poll.

The total number of votes cast for each resolution is as follows:

No	Resolution	In Favour /Discretion	%*	Against	%*	Withheld
1	Report and Accounts	251,051,728	99.99	30,072	0.01	2,155,225
2	Final dividend	253,085,055	99.99	13,349	0.01	138,621
3	Annual Report on Remuneration	250,283,790	99.69	778,303	0.31	2,174,932
4	Appoint Matthias Bichsel as a Non-executive Director	252,833,581	99.91	232,764	0.09	170,680
5	Re-appoint Rijnhard van Tets as Non-executive Chairman	250,790,675	99.10	2,275,683	0.90	170,667
6	Re-appoint Thomas Thune Andersen as a Non-executive Director	252,442,826	99.79	525,364	0.21	268,835
7	WITHHELD	WITHHELD		WITHHELD		WITHHELD
8	Re-appoint Kathleen Hogenson as a Non-executive Director	252,701,165	99.86	365,417	0.14	170,443
9	Re-appoint René Médori as a Non-executive Director	252,550,492	99.80	516,331	0.20	170,202
10	Re-appoint Ayman Asfari as an Executive Director	244,837,867	96.74	8,253,404	3.26	145,754
11	Re-appoint Marwan Chedid as an Executive Director	252,518,765	99.77	572,034	0.23	146,226
12	Re-appoint Tim Weller as an Executive Director	252,523,883	99.78	545,105	0.22	168,037
13	Re-appoint Ernst & Young as auditors	250,920,732	99.18	2,072,877	0.82	243,416
14	Authorise directors to fix the auditors’ remuneration	252,891,579	99.96	94,058	0.04	251,388
15	Directors’ authority to allot shares	252,011,181	99.57	1,083,185	0.43	142,659
16	Pre-emption rights	252,813,812	99.90	253,780	0.10	169,433
17	Directors’ authority to purchase own shares	252,679,527	99.85	390,835	0.15	166,663
18	Short notice period for general meetings	236,558,953	93.50	16,437,280	6.50	240,792

* percentage of votes cast excludes withheld votes.

The total number of votes cast was 253,237,025. The number of shares in issue at the date of the meeting was 345,912,747 ordinary shares of US\$0.02 each in the Company (the “Shares”) and each Share attracted one vote.

The full text of each resolution is contained in the Notice of Annual General Meeting, which is available on the Company's website, www.petrofac.com. Resolutions 15 to 18 were passed as special business resolutions. Copies of these resolutions have been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do.

Enquiries to:

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